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**LUYE PHARMA GROUP LTD.**

**绿叶制药集团有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 02186)**

**CHANGE OF CLOSING DATE OF THE ISSUE OF  
US\$100,000,000 5.85 PER CENT.  
CONVERTIBLE BONDS DUE 2025**

Reference is made to the announcement (the **Announcement**) of Luye Pharma Group Ltd. (the **Company**) dated 23 October 2024 in relation to, among other things, the issue of US\$100,000,000 5.85 per cent. convertible bonds due 2025 by the Company. Unless the context requires otherwise, capitalised terms used herein have the same meanings as those defined in the Announcement.

The Company announces that the Company and the Subscriber have agreed to change the Tranche A Closing Date to 30 October 2024, or such later date as the Company and the Subscriber may agree.

By order of the Board  
**LUYE PHARMA GROUP LTD.**  
**Liu Dian Bo**  
*Chairman*

Hong Kong, 28 October 2024

*As at the date of this announcement, the executive directors of the Company are Mr. LIU Dian Bo, Mr. YANG Rong Bing, Mr. YUAN Hui Xian and Ms. ZHU Yuan Yuan; the non-executive directors of the Company are Mr. SONG Rui Lin and Dr. LYU Dong; and the independent non-executive directors of the Company are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit, Mr. CHOY Sze Chung Jojo and Ms. XIA Lian.*