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## **LUYE PHARMA GROUP LTD.**

**绿叶制药集团有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 02186)**

### **ANNOUNCEMENT**

#### **SHARE PLEDGE BY CONTROLLING SHAREHOLDER**

This announcement is made by Luye Pharma Group Ltd. (the “**Company**”) pursuant to Note (3) to Rule 10.07(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), which requires the Company to make an announcement when informed by its controlling shareholder that it has used its interest in the shares of the Company (the “**Shares**”) beneficially owned by it as security in favour of an authorised institution (as defined in the Banking Ordinance, Chapter 155 of the Laws of Hong Kong) for a bona fide commercial loan.

The Company was informed by Luye Pharmaceutical Investment Co. Ltd. (“**Luye Investment**”), a controlling shareholder (as defined in the Listing Rules) of the Company, that on 28 January 2015, Luye Investment entered into two security agreements with two lenders which are authorised institutions (as defined in the Banking Ordinance, Chapter 155 of the Laws of Hong Kong) (the “**Lenders**”) pursuant to which Luye Investment agreed to (among other things) pledge an aggregate of 232,475,000 Shares (representing approximately 7% of the issued share capital of the Company) out of 1,459,999,930 Shares (representing approximately 43.96% of the issued share capital of the Company) held by it in favour of the Lenders as security for two loan facilities granted by the Lenders to Luye Investment.

By Order of the Board  
**LUYE PHARMA GROUP LTD.**  
**Liu Dian Bo**  
*Chairman*

Hong Kong, 28 January 2015

*As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Dian Bo, Mr. YUAN Hui Xian, Mr. YANG Rong Bing and Ms. ZHU Yuan Yuan; the Non-executive Directors are Mr. PAN Jian, Mr. LIU Dong and Ms. WANG Xin; and the Independent Non-executive Directors are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit and Mr. CHOY Sze Chung Jojo.*